



DAILY MARKET SUMMARY

| Inflation Rate | MPR | Naira I&E Window \$/N | Crude Oil Price |
|----------------|--------|-----------------------|-----------------|
| 33.20% | 24.75% | 1201.1667 | \$93.54 |

MARKET REVIEW

The Nigerian Equity Market dipped in red in today's trading session. This led to a **1.93%** decline in the All-Share Index contributing to a year-to-date return of **33.48%**. The bearish outings were a result of sell-offs which reduced the market capitalization to settle at **#56.45trn**. Market Breadth which is the measure of investors' sentiment was **0.13x** compared to the previous day market breadth of **0.36x**.

| KEY MARKET STATISTICS | Today | Previous | % change |
|-----------------------|-----------|------------|----------|
| NGX-ASI | 99,808.34 | 101,777.12 | ↓ -1.93% |
| Mkt Cap. (N'trn) | 56.45 | 57.56 | ↓ -1.93% |
| Volume (million) | 403.89 | 326.64 | ↑ 23.65% |
| Mkt Turnover (NGN'mn) | 8,381.63 | 7,169.20 | ↑ 16.91% |
| Number of Deals | 10,170.00 | 10,777.00 | ↓ -5.63% |

| NGX RETURN HISTORY | |
|--------------------|----------|
| Day change | ↓ -1.93% |
| WTD Return | ↓ -2.45% |
| MTD Return | ↓ -4.55% |
| QTD Return | ↓ -4.55% |
| YTD Return | ↑ 33.48% |

GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The total number of gainers were **6**, chiefly led by stocks of **MORISON**, **THOMASWY** and **UNIVINSURE** with **9.96%**, **8.63%**, and **5.56%** gains each. Whereas, the number of losers stood at **45** led by **CORNERST**, **ELLAHLAKES** and **FIDELITYBK** with **-10.00%**, **-10.00%**, and **-10.00%** loss independently. The Volume and Value drivers of the day's market trend were led by stocks of **ACCESSCORP**, **GTCO** and **ZENITHBANK** etc.

Transaction Volume for the day recorded **403.89 million**, compared to the previous day volume of **326.64 million** trades valued at **#8.38billion** from the **10,170** deals executed. The number of stocks engaged at the end of today's trading session closed at **124**.

At the time of writing this report, **Brent Crude** was trading at **\$89.75/barrel**, **WTI** at **\$85.16/barrel**, **OPECBASKET** was trading at **\$89.57/barrel** while Gold was trading at **\$2,373.43/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies closed at **106.17** index points.

| Top Gainers | | | | Top Losers | | | |
|-------------|----------|-----------|----------|------------|----------|-----------|----------|
| Symbols | Open (N) | Close (N) | % Change | Symbols | Open (N) | Close (N) | % Change |
| MORISON | 2.81 | 3.09 | 9.96% | CORNERST | 1.90 | 1.71 | -10.00% |
| THOMASWY | 1.97 | 2.14 | 8.63% | ELLAHLAKES | 3.50 | 3.15 | -10.00% |
| UNIVINSURE | 0.36 | 0.38 | 5.56% | FIDELITYBK | 9.00 | 8.10 | -10.00% |
| OMATEK | 0.79 | 0.82 | 3.80% | JAPAUFGOLD | 2.00 | 1.80 | -10.00% |
| NSLTECH | 0.58 | 0.60 | 3.45% | FLOURMILL | 33.80 | 30.50 | -9.76% |

| Top Volume | | | Top Value | | | | |
|------------|----------|-----------|------------|------------|----------|-----------|------------------|
| Symbols | Open (N) | Close (N) | Volume | Symbols | Open (N) | Close (N) | Value |
| ACCESSCORP | 18.55 | 16.95 | 62,927,904 | GTCO | 38.20 | 36.80 | 1,741,908,951.00 |
| GTCO | 38.20 | 36.80 | 47,382,873 | ZENITHBANK | 38.65 | 35.40 | 1,495,588,765.00 |
| UBA | 25.00 | 23.00 | 45,631,809 | ACCESSCORP | 18.55 | 16.95 | 1,074,495,654.45 |
| ZENITHBANK | 38.65 | 35.40 | 41,360,212 | UBA | 25.00 | 23.00 | 1,055,786,235.00 |
| FIDELITYBK | 9.00 | 8.10 | 23,138,472 | MTNN | 227.00 | 224.00 | 892,222,067.60 |

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